

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

Product Name: FONDACO GLOBAL PRIVATE MARKETS FUND - FONDACO GLOBAL PE FUND II – Class D
 AIFM: Fondaco Lux S.A.
 ISIN Code: LU2098361491
 Call +352 28 13 56 00 for more information.

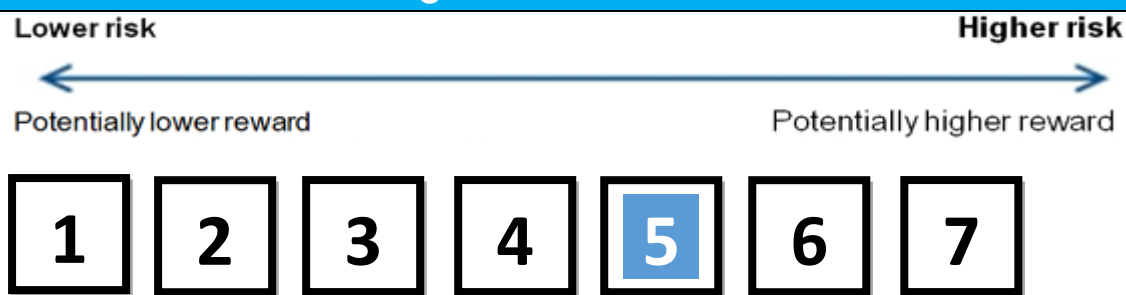
National Competent Authority: Commission de Surveillance du Secteur Financier (CSSF)
 This document is accurate at its production date (19/02/2026).

Alert: You're about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type	FONDACO GLOBAL PE FUND II, is a sub-fund of FONDACO GLOBAL PRIVATE MARKETS FUND, which has been established by the AIFM as a common fund qualifying as specialised investment fund, <i>fonds commun de placement - fonds d'investissement spécialisé</i> , under the laws of the Grand Duchy of Luxembourg.
Objectives	The Sub-Fund's investment objective will be to generate long-term capital appreciation through investment in a diversified portfolio of private markets funds (the "PM Funds") (the "Investment Objective"). The Sub-Fund's primary objective will be to provide long-term capital appreciation. As a secondary objective, the Sub-Fund will seek to achieve diversification by investing in several asset categories. However, the major emphasis will be to invest with high performing managers in order to achieve the primary Investment Objective.
Product terms	Portfolio Investments may be made by the Sub-Fund during the whole "Investment Period" defined hereunder. The Investment Period for the Sub-fund shall be the period starting on the First Closing and ending on the last day of the month of the 3rd anniversary of the Final Closing. During the Investment Period the Sub-Fund may make Portfolio Investments, i.e. commit to PM funds, purchase interests in PM funds on the secondary market and make co-investments. Following the end of the Investment Period, no further investments to commit to PM funds or purchase interests in PM funds on the secondary market shall be made other than: a) such investments that were contractually committed to (whether conditionally or otherwise) or which were in the course of negotiation or for which exclusivity had been granted during the Investment Period or b) for the purposes of performing additional investments or increasing participations into existing investee PM funds. Co-investments may be performed during the whole Term of the Sub-Fund. Drawdowns may be performed during the whole Term of the Sub-Fund. The Sub-Fund does not have sustainable investment as its main objective nor does it actively promote environmental or social characteristics. It will however seek to maximise its return in a manner consistent with the principles of environmental, social and governance "ESG" focused investing.
Intended retail investor	Due to the nature of the Products this fund may not be appropriate for investors who plan to withdraw their money within 10 years.

What are the risks and what could I get in return?



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money because of movements in the markets.

We have classified this product as 5 out of 7, which is a medium risk class. This rates the potential losses from future performance at a medium level.

Subject to a number of risks investors in the fund must be aware of the fact that such a medium level risk investment may result in a situation where the invested amounts will be partly or totally lost and that investors may not be refunded part or all of their investment. .

Performance Scenarios

Invested Amount: € 1000			
		1 year	10 years (holding period)
Favorable scenario	What you might get back after costs Average return each year	1 150 15%	4 046 305%
Moderate scenario	What you might get back after costs Average return each year	1 100 10%	2 594 159%
Unfavorable scenario	What you might get back after costs Average return each year	1 050 5%	1 629 63%
Stress scenario	What you might get back after costs Average return each year	950 -5%	599 -40%

This table shows the money you could get back over the next 10 years, under different scenarios, assuming that you invest € 1,000. The scenarios shown illustrate how your investment could perform. You can compare them with the scenarios of other products. The scenarios presented are an estimate of future performance based on evidence from the past on how the value of this investment varies, and are not an exact indicator. They are based on the return of invested capital, including distribution during the period. What you get will vary depending on how the Product's underlying investments perform and how the overall market performs. The stress scenario shows what you might get back in extreme market circumstances, and it does not take into account the situation where the Product is not able to pay you on its liquidation.

What happens if FONDACO GLOBAL PE FUND II is unable to repay?

If FONDACO GLOBAL PRIVATE MARKETS FUND - FONDACO GLOBAL PE FUND II becomes insolvent, investors should in the worst case be prepared to suffer a total loss of their investment, The Product is not covered by any statutory or other deposit protection scheme.

What are the costs?

Costs over the time

Invested amount: € 1000	After 1 year
Scenario	
Total Costs	3
Impact on return (RIY) per year	0.25%

The Reduction in Yield (RIY) shows what impact the total costs you pay will have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself. The figures assume you invest €1,000. The figures are estimates and may change in the future.

Composition of costs

The table below shows:

- The impact each year of the different types of costs on the investment return you might get at the end of the recommended holding period;
- The meaning of the different cost categories.

One-off costs	Entry costs	0.00%	The impact of the costs you pay when entering your investment.
	Exit costs	0.00%	The impact of the costs of exiting your investment when it matures.
Ongoing costs	Portfolio transaction costs	0.20%	The impact of the costs of us buying and selling underlying investments for the product.
	Other ongoing costs	0.05%	The impact of the costs that we take each year for managing your investments.
Incidental costs	Performance fees	0.00%	There are no performance fees.
	Carried interests		There is no carried interests.

Other ongoing costs of 0.05% includes: 0.05% ongoing charges

How long should I hold it and can I take money out early?

Due to the nature of the investment strategy, the holding period is 10 years. The Product is a closed-end alternative investment fund with a 10 years life, which could be extended for two additional years.

How can I complain?

Investors in FONDACO GLOBAL PRIVATE MARKETS FUND - FONDACO GLOBAL PE FUND II do not have the right to complain to the Commission de Surveillance du Secteur Financier (CSSF) about the management of FONDACO GLOBAL PRIVATE MARKETS FUND - FONDACO GLOBAL PE FUND II. Complaints about the Company or any of its related documentation should be sent to the Compliance Officer of the AIFM. For further information on complaints, please visit our website <https://fondacogroup.it/lux/>.

Other relevant information

The cost, performance and risk calculations included in this KID follow the methodology prescribed by EU rules. The Risk Indicator and Performance Scenarios are based on estimated unit price returns considering all dividend distributions. What you get back will vary depending on how the Product's underlying investments perform and how the overall market performs. The stress scenario shows what you might get back in extreme market circumstances but does not take account of the situation where the Product is unable to pay you on its liquidation. The Performance Scenarios do not represent the upper or lower limits of potential returns.